

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

WESTERN DISTRICT OF MICHIGAN

Case number (if known) Chapter **11**☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Matchbox Business, LLC**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

**DBA Matchbox Diner & Drinks**  
**FDBA Brandywine Business, LLC**

3. Debtor's federal Employer Identification Number (EIN) **81-1326769**

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

**1345 Lake Drive SE**  
**Grand Rapids, MI 49506**

Number, Street, City, State &amp; ZIP Code

P.O. Box, Number, Street, City, State &amp; ZIP Code

**Kent**

County

**Location of principal assets, if different from principal place of business**

Number, Street, City, State &amp; ZIP Code

5. Debtor's website (URL) **www.matchboxdiner.com**

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: \_\_\_\_\_

Debtor **Matchbox Business, LLC**  
Name

Case number (if known)

**7. Describe debtor's business** A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7225**8. Under which chapter of the Bankruptcy Code is the debtor filing?** *Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Matchbox Business, LLC**  
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No  
☐ Yes.

List all cases. If more than 1,  
attach a separate list

Debtor

District

When

Relationship

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes.

Insurance agency

Contact name

Phone

### Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☒ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☒ \$1,000,001 - \$10 million

☐ \$500,000,001 - \$1 billion

Debtor	<b>Matchbox Business, LLC</b>	Case number (if known)	
	Name		
	<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
	<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
	<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Matchbox Business, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 9, 2024**  
MM / DD / YYYY**X /s/ Nathan Orange**

Signature of authorized representative of debtor

**Nathan Orange**

Printed name

Title **Member****18. Signature of attorney****X /s/ Steven M. Bylenga**

Signature of attorney for debtor

Date **May 9, 2024**

MM / DD / YYYY

**Steven M. Bylenga P73492**

Printed name

**CBH Attorneys & Counselors, PLLC.**

Firm name

**MAIN OFFICE****25 Division Avenue S., Suite 500  
Grand Rapids, MI 49503**

Number, Street, City, State &amp; ZIP Code

Contact phone **616-608-3061**Email address **nikki@chasebylenga.com****P73492 MI**

Bar number and State

**Consent Resolution to Reorganize under Chapter 11, Subchapter V, of the  
United States Bankruptcy Code**

WHEREAS, Matchbox Business, LLC is a Michigan limited liability company ("Company"); and

WHEREAS, Nathan Orange and Eric Chaitin are the members (jointly "Members") of Company;

WHEREAS, the Members have reviewed the financial condition of Company and discussed options for continued operation of the Company as a going concern; and

WHEREAS, the Members have been advised by counsel to the Company regarding the various methods available to the Company for restructuring its financial affairs or winding down its business affairs and liquidating the Company's assets, including filing for relief under Title 11 of the United States Code (the "Bankruptcy Code"), assignment for the benefit of creditors, or settlement of claims with individual creditors of the Company; and

WHEREAS, the Members have determined that it is in the best interest of the Company, its creditors, shareholders, employees, and other interested parties, that the Company attempt to restructure its financial affairs under the provisions of Chapter 11, Subchapter V, of the Bankruptcy Code based on the Members' analysis of each of the other alternatives and management's recommendations with respect thereto; and

WHEREAS, the Members wishes to authorize the officers of the Company to take certain actions in connection with commencing and prosecuting a Chapter 11, Subchapter V case, including filing a voluntary petition for relief under the provisions of the Chapter 11, Subchapter V, of the Bankruptcy Code and causing a Plan of Reorganization to be prepared for consideration and approval by the Company's creditors, members, other interest parties, and the Bankruptcy Court;

NOW THEREFORE IT IS RESOLVED that, in the judgment of the Members, it is desirable and in the best interests of the Company, its creditors, members, employees, and other interested parties, that the Company commence a Chapter 11 case by filing a voluntary petition for relief under the provisions of Chapter 11, Subchapter V, of the Bankruptcy Code; and it is

FURTHER RESOLVED that Nathan Orange (the "Authorized Officer") be, and hereby is, authorized and empowered on behalf of, and in the name of, the Company to execute and verify or certify a petition under Chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the Western District of Michigan in which the principal executive offices of the Company are located (the "Bankruptcy Court") at such time as said authorized officer executing the same shall determine; and it is

FURTHER RESOLVED that the Authorized Officer and such other officers of the Company as the Authorized Officer shall from time to time designate, be, and hereby are, authorized and empowered on behalf of, and in the name of the Company to execute and file all petitions, schedules, lists, and other papers and to take any and all action that the Authorized Officer may deem necessary, proper, or desirable in connection with the Chapter 11 case, with a view to successful prosecution of the case; and it is

FURTHER RESOLVED that the law firm of CBH Attorneys & Counselors, PLLC, with offices at 25 Division S., Suite 500, Grand Rapids, Michigan 49503 be, and hereby is, employed

as attorneys for the Company under an Engagement Letter and pursuant to such other terms and conditions as the Authorized Officer may determine and as set forth in a written retainer agreement; and it is

FURTHER RESOLVED that the Authorized Officer and such other officers of the Company as the Authorized Officer shall from time to time designate, be, and hereby are, authorized and empowered on behalf of, and in the name of, the Company to retain and employ other attorneys, investment bankers, accountants, restructuring professionals, financial advisors, and other professionals to assist in the Company's Chapter 11 case on such terms as are deemed necessary, proper, or desirable; and it is

FURTHER RESOLVED that the Authorized Officer and such other officers of the Company as the Authorized Officer shall from time to time designate, be, and hereby are, authorized and empowered on behalf of, and in the name of, the Company to take such action as may reasonably be required to settle or reduce the claims of creditors of the Company and/or receive value from the use or sale of the Company's assets prior to the commencement of the Company's Chapter 11 case; and it is

FURTHER RESOLVED that the Authorized Officer shall, with the assistance of counsel, enter into discussions with creditors of the Company with respect to the terms and conditions of an acceptable Plan of Reorganization, which Plan shall be submitted to the Members for review and approval, and take such actions as may be required to obtain the approval of such Plan by the Company's creditors, member, and the Bankruptcy Court; and it is

FURTHER RESOLVED that upon confirmation of the Plan of Reorganization the officers of the Company shall take such actions as may be reasonably required in order for the Company to perform its obligations under such Plan, including entering into such agreements with creditors of the Company as may be necessary to restructure any outstanding obligations of the Company to such creditors; and it is

FURTHER RESOLVED that the officers of the Company shall render regular reports to the Members regarding the progress of the Chapter 11 case and that the officers and the Members shall continue to meet on a regular basis during the Chapter 11 case to discharge its duties as the debtor-in-possession of the Company's assets.

Dated:

3/19/24

By:

Nathan Orange

Dated:

3/19/24

By:

Eric Chaffin

# Balance Sheet

As of 3/31/2024

## Matchbox Business LLC

	Matchbox Business LLC	Total
<b>ASSETS</b>		
<b>Current Asset</b>		
1000 - Undeposited Funds	3,362.09	3,362.09
1010 - Change and Petty Cash	3,840.70	3,840.70
1025 - Checking - Matchbox Huntington	-3,798.05	-3,798.05
1027 - Savings - Matchbox Huntington	2,302.01	2,302.01
1028 - Members First Savings	5.00	5.00
1029 - Members First Checking	25.00	25.00
1032 - Toast Savings account	21,630.48	21,630.48
1354 - Due To/From Ottawa Beach Business LLC	619,432.76	619,432.76
1356 - Due To/From Mermaid Business LLC	436,156.64	436,156.64
1359 - Due To/From River & Odi Properties, LLC	400.00	400.00
1360 - Due From Nate Orange - Loan Receivable	100,000.00	100,000.00
<b>Food Inventory</b>		
1410 - Food Inventory	10,610.46	10,610.46
<b>Total Food Inventory</b>	<u>10,610.46</u>	<u>10,610.46</u>
<b>Alcohol Inventory</b>		
1440 - Liquor Inventory	6,482.50	6,482.50
1445 - Beer Inventory	1,425.87	1,425.87
1450 - Wine Inventory	1,550.32	1,550.32
<b>Total Alcohol Inventory</b>	<u>9,458.69</u>	<u>9,458.69</u>
<b>Total Current Asset</b>	<u>1,203,425.78</u>	<u>1,203,425.78</u>
<b>Fixed Asset</b>		
1510 - Land	6,092.50	6,092.50
1530 - Leasehold Improvement Assets	232,850.57	232,850.57
1540 - Furniture and Equipment Assets	97,040.51	97,040.51
1541 - Computer Hardware	7,348.20	7,348.20
1542 - Computer Software	1,404.00	1,404.00
1543 - Website	2,500.00	2,500.00
<b>Accumulated Depreciation</b>		
1590 - Accumulated Depreciation	-120,066.37	-120,066.37
<b>Total Accumulated Depreciation</b>	<u>-120,066.37</u>	<u>-120,066.37</u>
<b>Total Fixed Asset</b>	<u>227,169.41</u>	<u>227,169.41</u>
<b>Other Asset</b>		



	Matchbox Business LLC	Total
<b>Liquor (Beverage) License</b>		
1593 - Accumulated Amortization - Liquor License	-27,222.12	-27,222.12
1650 - Liquor (Beverage) License	50,000.00	50,000.00
Total Liquor (Beverage) License	22,777.88	22,777.88
<b>Total Other Asset</b>	<b>22,777.88</b>	<b>22,777.88</b>
<b>Total ASSETS</b>	<b>1,453,373.07</b>	<b>1,453,373.07</b>
<b>LIABILITIES &amp; EQUITY</b>		
<b>Liabilities</b>		
<b>Current Liability</b>		
<b>Accounts Payable</b>		
2110 - Accounts Payable	8,215.77	8,215.77
Total Accounts Payable	8,215.77	8,215.77
<b>Sales Tax Payable</b>		
2310 - Sales Tax Payable	6,269.68	6,269.68
Total Sales Tax Payable	6,269.68	6,269.68
2330 - Wages Payable	16,169.60	16,169.60
<b>Accrued Expenses</b>		
2410 - Accrued Payroll	1,133.77	1,133.77
Total Accrued Expenses	1,133.77	1,133.77
<b>Other Liabilities</b>		
2506 - Deferred Rebate Income	17,250.00	17,250.00
2510 - Gift Certificates Outstanding	17,175.50	17,175.50
Total Other Liabilities	34,425.50	34,425.50
<b>Total Current Liability</b>	<b>66,214.32</b>	<b>66,214.32</b>
<b>Long Term Liability</b>		
<b>Notes Payable</b>		
2719 - EILD Loan	365,851.96	365,851.96
2726 - Loan Payable - Grand River Bank	55,551.88	55,551.88
2729 - SBA Loan	888,800.00	888,800.00
Total Notes Payable	1,310,203.84	1,310,203.84
<b>Total Long Term Liability</b>	<b>1,310,203.84</b>	<b>1,310,203.84</b>
<b>Total Liabilities</b>	<b>1,376,418.16</b>	<b>1,376,418.16</b>
<b>Equity</b>		
<b>Paid in Capital</b>		
3201 - Capital - Eric Chaitin	-35,928.29	-35,928.29
3205 - Capital - Nathan Orange	50,582.08	50,582.08
Total Paid in Capital	14,653.79	14,653.79
<b>Owner Draw</b>		
3313 - Owner Draw - Nathan Orange	50,000.00	50,000.00
Total Owner Draw	50,000.00	50,000.00
YTD Income	12,301.12	12,301.12
<b>Total Equity</b>	<b>76,954.91</b>	<b>76,954.91</b>

Total Equity  
Total LIABILITIES & EQUITY

Matchbox	Total
Business LLC	
76,954.91	76,954.91
1,453,373.07	1,453,373.07

Show All: All Locations

Profit & Loss - Period and YTD  
Period Ending 03/31/2024

	Period		YTD	
<b>Sales</b>				
Food Sales	75,114	78.55%	256,124	81.56%
Alcohol Sales	22,401	23.43%	68,589	21.84%
Comps & Discounts	-1,889	-1.98%	-10,670	-3.40%
<b>Total Sales</b>	<b>95,625</b>	<b>100.00%</b>	<b>314,043</b>	<b>100.00%</b>
<b>Prime Cost</b>				
Food Cost	26,826	28.05%	73,206	23.31%
NA Beverage Cost	1,572	1.64%	4,826	1.54%
Alcohol Cost	5,645	5.90%	13,774	4.39%
Paper Packaging Cost	507	0.53%	1,739	0.55%
Merchandise Cost			4	0.00%
Wages	35,863	37.50%	96,757	30.81%
Payroll Taxes	6,138	6.42%	16,013	5.10%
<b>Total Prime Cost</b>	<b>76,551</b>	<b>80.05%</b>	<b>206,320</b>	<b>65.70%</b>
<b>Operating Expense</b>				
Supplies	8,105	8.48%	20,538	6.54%
Contract Cleaning	715	0.75%	715	0.23%
Equipment Rentals	169	0.18%	765	0.24%
Pest Control			65	0.02%
Utilities	2,761	2.89%	8,050	2.56%
Telephone & Internet	495	0.52%	1,340	0.43%
Restaurant Technology	937	0.98%	2,341	0.75%
Insurance Expense	1,507	1.58%	4,042	1.29%
Bank Charges	10	0.01%	30	0.01%
Late Fees			152	0.05%
Credit Card Fees	14,569	15.24%	37,221	11.85%
Licenses and Permits Expense	1,430	1.50%	1,430	0.46%
Miscellaneous G&A Expense	276	0.29%	469	0.15%
Cash Over/Short	-271	-0.28%	-231	-0.07%
Occupancy Costs	7,000	7.32%	21,264	6.77%
Depreciation and Amortization Expense	1,322	1.38%	3,965	1.26%
<b>Total Operating Expense</b>	<b>39,024</b>	<b>40.81%</b>	<b>102,157</b>	<b>32.53%</b>
<b>Corporate Overhead &amp; Other</b>				
Professional Services Expense	2,528	2.64%	14,178	4.52%
Interest Expense	<b>2,528</b>	<b>2.64%</b>	<b>718</b>	<b>0.23%</b>
<b>Total Corporate Overhead &amp; Other</b>			<b>14,896</b>	<b>4.74%</b>
<b>Net Profit</b>	<b>-22,477</b>	<b>-23.51%</b>	<b>-9,329</b>	<b>-2.97%</b>

05/06/2024 1:11 PM

Form <b>1120-S</b> Department of the Treasury Internal Revenue Service	<b>U.S. Income Tax Return for an S Corporation</b> Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation. Go to <a href="http://www.irs.gov/Form1120S">www.irs.gov/Form1120S</a> for instructions and the latest information.	OMB No. 1545-0123 <div style="font-size: 24pt; font-weight: bold;">2023</div>
For calendar year 2023 or tax year beginning _____, ending _____		
A S election effective date <div style="border: 1px solid black; padding: 2px;">02/04/16</div>	TYPE  OR  PRINT	Name <div style="border: 1px solid black; padding: 2px;">MATCHBOX BUSINESS, LLC</div>
B Business activity code number (see instructions) <div style="border: 1px solid black; padding: 2px;">722511</div>	Number, street, and room or suite no. If a P.O. box, see instructions. <div style="border: 1px solid black; padding: 2px;">2528 ASHVILLE DR NE</div>	D Employer identification number <div style="border: 1px solid black; padding: 2px;">81-1326769</div>
C Check if Sch. M-3 attached <input type="checkbox"/>	City or town, state or province, country, and ZIP or foreign postal code <div style="border: 1px solid black; padding: 2px;">GRAND RAPIDS MI 49525</div>	E Date incorporated <div style="border: 1px solid black; padding: 2px;">02/04/2016</div>
		F Total assets (see instructions) <div style="border: 1px solid black; padding: 2px;">\$ 1,458,291</div>

G Is the corporation electing to be an S corporation beginning with this tax year? See instructions. ☐ Yes ☒ No

H Check if: (1) ☐ Final return (2) ☐ Name change (3) ☒ Address change (4) ☐ Amended return (5) ☐ S election termination

I Enter the number of shareholders who were shareholders during any part of the tax year 2

J Check if corporation: (1) ☐ Aggregated activities for section 465 at-risk purposes (2) ☐ Grouped activities for section 469 passive activity purposes

**Caution:** Include only trade or business income and expenses on lines 1a through 22. See the instructions for more information.

Income	1a Gross receipts or sales	1,072,199	b Less Returns and allowances		c Balance	1,072,199
	2 Cost of goods sold (attach Form 1125-A)					393,380
	3 Gross profit. Subtract line 2 from line 1c					678,819
	4 Net gain (loss) from Form 4797, line 17 (attach Form 4797)					
	5 Other income (loss) (see instructions—attach statement)				SEE STMT 1	97,164
	6 Total income (loss). Add lines 3 through 5					775,983
Deductions (see instructions for limitations)	7 Compensation of officers (see instructions—attach Form 1125-E)					73,000
	8 Salaries and wages (less employment credits)					286,893
	9 Repairs and maintenance					9,470
	10 Bad debts					
	11 Rents					52,500
	12 Taxes and licenses					42,064
	13 Interest (see instructions)					32,252
	14 Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)					8,705
	15 Depletion (Do not deduct oil and gas depletion.)					
	16 Advertising					25,937
	17 Pension, profit-sharing, etc., plans					
	18 Employee benefit programs					
	19 Energy efficient commercial buildings deduction (attach Form 7205)					
	20 Other deductions (attach statement)				SEE STMT 2	172,862
	21 Total deductions. Add lines 7 through 20					703,683
	22 Ordinary business income (loss). Subtract line 21 from line 6					72,300
Tax and Payments	23a Excess net passive income or LIFO recapture tax (see instructions)		23a			
	b Tax from Schedule D (Form 1120-S)		23b			
	c Add lines 23a and 23b (see instructions for additional taxes)					
	24a Current year's estimated tax payments & preceding year's overpayment credited to the current year		24a			
	b Tax deposited with Form 7004		24b			
	c Credit for federal tax paid on fuels (attach Form 4136)		24c			
	d Elective payment election amount from Form 3800		24d			
	z Add lines 24a through 24d					
	25 Estimated tax penalty (see instructions). Check if Form 2220 is attached					
	26 Amount owed. If line 24z is smaller than the total of lines 23c and 25, enter amount owed					
	27 Overpayment. If line 24z is larger than the total of lines 23c and 25, enter amount overpaid					
	28 Enter amount from line 27: Credited to 2024 estimated tax			Refunded		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below? See instructions. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	Signature of officer <b>NATHAN ORANGE</b>				MEMBER		
	Date _____				Title _____		
Paid Preparer Use Only	Print/Type preparer's name <b>CASEY R YOUNG, CPA</b>		Preparer's signature <b>CASEY R YOUNG, CPA</b>		Date <b>05/06/24</b>	Check <input type="checkbox"/> if self-employed	PTIN <b>P00347163</b>
	Firm's name <b>STONEHENGE CONSULTING PLC</b>					Firm's EIN <b>61-1441770</b>	
	Firm's address <b>6500 BYRON CENTER AVE STE 200 BYRON CENTER, MI 49315</b>					Phone no. <b>616-891-1147</b>	

For Paperwork Reduction Act Notice, see separate instructions.

Form 1120-S (2023)

Form 1120-S (2023)

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Form 1120-S (2023) **MATCHBOX BUSINESS, LLC****81-1326769**

Page 3

Schedule B Other Information (see instructions) (continued)		Yes	No
12	During the tax year, did the corporation have any non-shareholder debt that was canceled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt? .....		<b>X</b>
	If "Yes," enter the amount of principal reduction \$ .....		
13	During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If "Yes," see instructions .....		<b>X</b>
14a	Did the corporation make any payments in 2023 that would require it to file Form(s) 1099? .....	<b>X</b>	
b	If "Yes," did or will the corporation file required Form(s) 1099? .....	<b>X</b>	
15	Is the corporation attaching Form 8996 to certify as a Qualified Opportunity Fund? .....		<b>X</b>
	If "Yes," enter the amount from Form 8996, line 15 \$ .....		
16	At any time during the tax year, did the corporation: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? See instructions .....		<b>X</b>

Schedule K Shareholders' Pro Rata Share Items		Total amount	
Income (Loss)	1 Ordinary business income (loss) (page 1, line 22) .....	1	<b>72,300</b>
	2 Net rental real estate income (loss) (attach Form 8825) .....	2	
	3a Other gross rental income (loss) .....	3a	
	b Expenses from other rental activities (attach statement) .....	3b	
	c Other net rental income (loss). Subtract line 3b from line 3a .....	3c	
	4 Interest income .....	4	<b>3,067</b>
	5 Dividends: a Ordinary dividends .....	5a	
	b Qualified dividends .....	5b	
	6 Royalties .....	6	
	7 Net short-term capital gain (loss) (attach Schedule D (Form 1120-S)) .....	7	
Deductions	8a Net long-term capital gain (loss) (attach Schedule D (Form 1120-S)) .....	8a	
	b Collectibles (28%) gain (loss) .....	8b	
	c Unrecaptured section 1250 gain (attach statement) .....	8c	
	9 Net section 1231 gain (loss) (attach Form 4797) .....	9	
Credits	10 Other income (loss) (see instructions) Type: .....	10	
	11 Section 179 deduction (attach Form 4562) .....	11	
	12a Charitable contributions <b>SEE STMT 3</b> .....	12a	<b>350</b>
	b Investment interest expense .....	12b	
	c Section 59(e)(2) expenditures Type: .....	12c	
Items Affecting Shareholder Basis	d Other deductions (see instructions) Type: .....	12d	
	13a Low-income housing credit (section 42(j)(5)) .....	13a	
	b Low-income housing credit (other) .....	13b	
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable) .....	13c	
	d Other rental real estate credits (see instructions) Type: .....	13d	
	e Other rental credits (see instructions) Type: .....	13e	
	f Biofuel producer credit (attach Form 6478) .....	13f	
Alternative Minimum Tax (AMT) Items	g Other credits (see instructions) Type: <b>STMT 4</b> .....	13g	<b>15,281</b>
	14 Attach Schedule K-2 (Form 1120-S), Shareholders' Pro Rata Share Items—International, and check this box to indicate you are reporting items of international tax relevance <input type="checkbox"/> .....		
Items Affecting Shareholder Basis	15a Post-1986 depreciation adjustment .....	15a	<b>-400</b>
	b Adjusted gain or loss .....	15b	
	c Depletion (other than oil and gas) .....	15c	
	d Oil, gas, and geothermal properties – gross income .....	15d	
	e Oil, gas, and geothermal properties – deductions .....	15e	
	f Other AMT items (attach statement) .....	15f	
Items Affecting Shareholder Basis	16a Tax-exempt interest income .....	16a	
	b Other tax-exempt income .....	16b	
	c Nondeductible expenses .....	16c	<b>15,317</b>
	d Distributions (attach statement if required) (see instructions) .....	16d	<b>28,900</b>
	e Repayment of loans from shareholders .....	16e	
	f Foreign taxes paid or accrued .....	16f	

Form 1120-S (2023)

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Form 1120-S (2023) **MATCHBOX BUSINESS, LLC****81-1326769**

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<b>Schedule K Shareholders' Pro Rata Share Items (continued)</b>			<b>Total amount</b>	
<b>Other Information</b>	<b>17a</b> Investment income .....	<b>17a</b>	<b>3,067</b>	
	<b>b</b> Investment expenses .....	<b>17b</b>		
	<b>c</b> Dividend distributions paid from accumulated earnings and profits .....	<b>17c</b>		
	<b>d</b> Other items and amounts (attach statement) <b>SEE STATEMENT 5</b>			
<b>Reconciliation</b>	<b>18 Income (loss) reconciliation.</b> Combine the total amounts on lines 1 through 10. From the result, subtract the sum of the amounts on lines 11 through 12d and 16f .....	<b>18</b>	<b>75,017</b>	

<b>Schedule L Balance Sheets per Books</b>		<b>Beginning of tax year</b>		<b>End of tax year</b>	
<b>Assets</b>		<b>(a)</b>	<b>(b)</b>	<b>(c)</b>	<b>(d)</b>
<b>1</b> Cash .....			<b>-13,349</b>		<b>11,713</b>
<b>2a</b> Trade notes and accounts receivable .....					
<b>b</b> Less allowance for bad debts .....	( )		( )		
<b>3</b> Inventories .....			<b>28,835</b>		<b>20,219</b>
<b>4</b> U.S. government obligations .....					
<b>5</b> Tax-exempt securities (see instructions) .....					
<b>6</b> Other current assets (attach statement) <b>STMT 6</b> .....			<b>1,131,050</b>		<b>1,072,445</b>
<b>7</b> Loans to shareholders .....			<b>135,000</b>		<b>100,000</b>
<b>8</b> Mortgage and real estate loans .....					
<b>9</b> Other investments (attach statement) .....					
<b>10a</b> Buildings and other depreciable assets .....		<b>341,144</b>		<b>341,144</b>	
<b>b</b> Less accumulated depreciation .....	( <b>99,101</b> )	<b>242,043</b>	( <b>116,934</b> )	<b>224,210</b>	
<b>11a</b> Depletable assets .....					
<b>b</b> Less accumulated depletion .....	( )		( )		
<b>12</b> Land (net of any amortization) .....			<b>6,093</b>		<b>6,093</b>
<b>13a</b> Intangible assets (amortizable only) .....		<b>50,000</b>		<b>50,000</b>	
<b>b</b> Less accumulated amortization .....	( <b>23,056</b> )	<b>26,944</b>	( <b>26,389</b> )	<b>23,611</b>	
<b>14</b> Other assets (attach statement) .....					
<b>15</b> Total assets .....		<b>1,556,616</b>		<b>1,458,291</b>	
<b>Liabilities and Shareholders' Equity</b>					
<b>16</b> Accounts payable .....		<b>37,408</b>		<b>25,001</b>	
<b>17</b> Mortgages, notes, bonds payable in less than 1 year .....		<b>58,038</b>			
<b>18</b> Other current liabilities (attach statement) <b>STMT 7</b> .....		<b>64,414</b>		<b>50,040</b>	
<b>19</b> Loans from shareholders .....					
<b>20</b> Mortgages, notes, bonds payable in 1 year or more .....		<b>1,354,445</b>		<b>1,318,596</b>	
<b>21</b> Other liabilities (attach statement) .....					
<b>22</b> Capital stock .....					
<b>23</b> Additional paid-in capital .....		<b>100,000</b>		<b>100,000</b>	
<b>24</b> Retained earnings .....		<b>-57,689</b>		<b>-35,346</b>	
<b>25</b> Adjustments to shareholders' equity (attach statement) .....					
<b>26</b> Less cost of treasury stock .....	( )		( )		
<b>27</b> Total liabilities and shareholders' equity .....		<b>1,556,616</b>		<b>1,458,291</b>	

Form 1120-S (2023)



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Form 1120-S (2023) **MATCHBOX BUSINESS, LLC****81-1326769**

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**Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return**

Note: The corporation may be required to file Schedule M-3. See instructions.

1	Net income (loss) per books	51,243	5	Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):	
2	Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize):		a	Tax-exempt interest \$	
3	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 16f (itemize):		6	Deductions included on Schedule K, lines 1 through 12, and 16f, not charged against book income this year (itemize):	
a	Depreciation \$	9,127	a	Depreciation \$	
b	Travel and entertainment \$	36		STMT 9	670
	STMT 8	15,281			670
		24,444	7	Add lines 5 and 6	670
4	Add lines 1 through 3	75,687	8	Income (loss) (Schedule K, line 18). Subtract line 7 from line 4.	75,017

**Schedule M-2 Analysis of Accumulated Adjustments Account, Shareholders' Undistributed Taxable Income Previously Taxed, Accumulated Earnings and Profits, and Other Adjustments Account (see instructions)**

	(a) Accumulated adjustments account	(b) Shareholders' undistributed taxable income previously taxed	(c) Accumulated earnings and profits	(d) Other adjustments account
1	Balance at beginning of tax year	-192,805		
2	Ordinary income from page 1, line 22	72,300		
3	Other additions STMT 10	3,067		
4	Loss from page 1, line 22	( )		
5	Other reductions STMT 11	( 15,667 )		( )
6	Combine lines 1 through 5	-133,105		
7	Distributions			
8	Balance at end of tax year. Subtract line 7 from line 6	-133,105		

Form 1120-S (2023)



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Form **1125-A**  
(Rev. November 2018)  
Department of the Treasury  
Internal Revenue Service

**Cost of Goods Sold**

OMB No. 1545-0123

◆ Attach to Form 1120, 1120-C, 1120-F, 1120S, or 1065.  
◆ Go to [www.irs.gov/Form1125A](http://www.irs.gov/Form1125A) for the latest information.

Name <b>MATCHBOX BUSINESS, LLC</b>		Employer identification number <b>81-1326769</b>	
1	Inventory at beginning of year	1	28,835
2	Purchases	2	279,766
3	Cost of labor	3	
4	Additional section 263A costs (attach schedule)	4	
5	Other costs (attach schedule) <b>STMT 12</b>	5	104,998
6	<b>Total.</b> Add lines 1 through 5	6	413,599
7	Inventory at end of year	7	20,219
8	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return. See instructions	8	393,380

9a Check all methods used for valuing closing inventory:

(i) ☒ Cost

(ii) ☐ Lower of cost or market

(iii) ☐ Other (Specify method used and attach explanation.) ◆

b Check if there was a writedown of subnormal goods ◆

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) ◆

d If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO **9d**

e If property is produced or acquired for resale, do the rules of section 263A apply to the entity? See instructions ☐ Yes ☒ No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation ☐ Yes ☒ No

For Paperwork Reduction Act Notice, see instructions.

Form **1125-A** (Rev. 11-2018)

(Rev. October 2016)

Department of the Treasury  
Internal Revenue Service

◆ Attach to Form 1120, 1120-C, 1120-F, 1120-REIT, 1120-RIC, or 1120S.

OMB No. 1545-0123

◆ Information about Form 1125-E and its separate instructions is at [www.irs.gov/form1125e](http://www.irs.gov/form1125e).

Name

Employer identification number

**MATCHBOX BUSINESS, LLC**

81-1326769

**Note:** Complete Form 1125-E only if total receipts are \$500,000 or more. See instructions for definition of total receipts.

**For Paperwork Reduction Act Notice, see separate instructions.**

Form **1125-E** (Rev. 10-2016)

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Form <b>8846</b>  Department of the Treasury Internal Revenue Service	<b>Credit for Employer Social Security and Medicare Taxes Paid on Certain Employee Tips</b> Attach to your tax return. Go to <a href="http://www.irs.gov/Form8846">www.irs.gov/Form8846</a> for the latest information.	OMB No. 1545-0123 <div style="font-size: 24pt; font-weight: bold;">2023</div> Attachment Sequence No. <b>846</b>
Name(s) shown on return  <b>MATCHBOX BUSINESS, LLC</b>		Identifying number  <b>81-1326769</b>

**Note:** Claim this credit **only** for employer social security and Medicare taxes paid by a food or beverage employer where tipping is customary for providing food or beverages. See the instructions for line 1.

<b>1</b> Tips received by employees for services on which you paid or incurred employer social security and Medicare taxes during the tax year (see instructions) .....	<b>1</b>	<b>199,750</b>
<b>2</b> Tips not subject to the credit provisions (see instructions) .....	<b>2</b>	<b>0</b>
<b>3</b> Creditable tips. Subtract line 2 from line 1 .....	<b>3</b>	<b>199,750</b>
<b>4</b> Multiply line 3 by 7.65% (0.0765). If you had any tipped employees whose wages (including tips) exceeded \$160,200, see instructions and check here <input type="checkbox"/> .....	<b>4</b>	<b>15,281</b>
<b>5</b> Credit for employer social security and Medicare taxes paid on certain employee tips from partnerships and S corporations .....	<b>5</b>	
<b>6</b> Add lines 4 and 5. Partnerships and S corporations, report this amount on Schedule K. All others, report this amount on Form 3800, Part III, line 4f .....	<b>6</b>	<b>15,281</b>

For Paperwork Reduction Act Notice, see instructions.

Form **8846** (2023)

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<b>Section 199A Information Worksheet</b>		<b>2023</b>
Form <b>1120-S</b>	For calendar year 2023 or tax year beginning _____, ending _____	
Name <b>MATCHBOX BUSINESS, LLC</b>		Employer Identification Number <b>81-1326769</b>

	Activity Description	Pass-Through Entity EIN	PTP	Aggregated	SSTB
Column A	<b>PAGE 1 ACTIVITY</b>				
Column B					
Column C					
Column D					
Column E					

QBI or Qualified PTP items:	Column A	Column B	Column C	Column D	Column E
Ordinary business income (loss)	72,300				
Net rental real estate income (loss)					
Other net rental income (loss)					
Royalty income (loss)					
Section 1231 gain (loss)					
Other income (loss)					
Section 179 deduction					
Other deductions					
<b>W-2 wages</b>	<b>359,893</b>				
<b>Qualified property</b>	<b>341,141</b>				

**Other Information:**

QBI allocable to cooperative pmts received

W-2 wages allocable to qualified payments

Section 199A(g) deduction

**Section 199A REIT dividends**

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**Federal Statements****Statement 1 - Form 1120-S, Page 1, Line 5 - Other Income (Loss)**

Description	Amount
REBATE INCOME	\$ 29,904
OTHER (INCOME) EXPENSE	67,260
TOTAL	\$ 97,164

**Statement 2 - Form 1120-S, Page 1, Line 20 - Other Deductions**

Description	Amount
AUTOMOBILE EXPENSE	\$ 10,237
BANK SERVICE CHARGES	5,036
CASH OVER & SHORT	-1,754
CREDIT CARDS PROCESSING FEES	35,295
DECORATIONS EXPENSE	374
EQUIPMENT RENTAL EXPENSE	4,451
ERIC&APOS;S CHARGES	3,139
GENERAL LIABILITY EXPENSE	8,178
INSURANCE WORKERS COMP	2,828
LATE FEES	946
LEGAL AND ACCOUNTING	17,080
MISCELLANEOUS EXPENSE	2,699
MUSIC AND ENTERTAINMENT	144
OFFICE PRINTING AND SUPPLIES	1,023
PAYROLL EXPENSES	5,688
PEST CONTROL	780
POSTAGE AND DELIVERY	126
PROFESSIONAL SERVICES EXPENSE	20,581
RESEARCH & DEVELOPMENT	17
RESTAURANT TECHNOLOGY	11,079
SMALL EQUIPMENT EXPENSE	1,131
TELEPHONE & INTERNET EXPENSE	5,574
TRAVEL EXPENSE	100
UNIFORMS/LAUNDRY EXPENSE	770
UTILITIES EXPENSE	32,413
WAGES - SUB-CONTRACTOR	1,557
AMORTIZATION	3,333
50% OF MEALS	37
TOTAL	\$ 172,862

**Statement 3 - Form 1120-S, Page 3, Schedule K, Line 12a - Cash Contributions**

Description	Cash Contrib 60%	Cash Contrib 30%	Total
CONTRIBUTIONS EXPENSE	\$ 350	\$	\$ 350
TOTAL	\$ 350	\$ 0	\$ 350

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**Federal Statements****Statement 4 - Form 1120-S, Page 3, Schedule K, Line 13g - Other Credits**

Description	Amount
EMPLOYER TIPS CREDIT	\$ 15,281
TOTAL	\$ 15,281

**Statement 5 - Form 1120-S, Page 4, Schedule K, Line 17d - Other Items and Amounts**

Description	Amount
SECTION 199A INFORMATION - SEE ATTACHED WRK	\$

**Statement 6 - Form 1120-S, Page 4, Schedule L, Line 6 - Other Current Assets**

Description	Beginning of Year	End of Year
DUE FROM BRANDYWINE PROPERTY	\$ 16,455	\$ 16,455
DUE FROM MERMAID	428,496	436,157
DUE TO/FROM OTTAWA BEACH	686,099	619,433
DUE FROM RIVER & ODI PROPERTI		400
TOTAL	\$ 1,131,050	\$ 1,072,445

**Statement 7 - Form 1120-S, Page 4, Schedule L, Line 18 - Other Current Liabilities**

Description	Beginning of Year	End of Year
SALES TAX PAYABLE	\$ 6,527	\$ 6,815
DEFERRED REBATE INCOME	28,500	19,500
GIFT CERTIFICATES OUTSTANDING	25,253	19,521
ACCRUED PAYROLL	4,134	4,204
TOTAL	\$ 64,414	\$ 50,040

**Statement 8 - Form 1120-S, Page 5, Schedule M-1, Line 3 - Expenses on Books Not on Return**

Description	Amount
EMPLOYER TIP CREDIT REDUCTION	\$ 15,281
TOTAL	\$ 15,281

**Statement 9 - Form 1120-S, Page 5, Schedule M-1, Line 6 - Deductions on Return Not on Books**

Description	Amount
DEFERRED GIFT CERTIFICATE	\$ 670
TOTAL	\$ 670

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**Federal Statements****Statement 10 - Form 1120-S, Page 5, Schedule M-2, Line 3(a) - Other Additions**

Description	Amount
INTEREST INCOME	\$ 3,067
TOTAL	\$ 3,067

**Statement 11 - Form 1120-S, Page 5, Schedule M-2, Line 5(a) - Other Reductions**

Description	Amount
EMPLOYER TIP CREDIT REDUCTION	\$ 15,281
TRAVEL & ENTERTAINMENT	36
CHARITABLE CONTRIBUTIONS	350
TOTAL	\$ 15,667

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**Federal Statements****Statement 12 - Form 1125-A, Line 5 - Other Costs**

<u>Description</u>	<u>Amount</u>
PAPER PACKAGING COSTS	\$ 9,211
SUPPLIES - RESTAURANT	55,814
LIQUOR COST	23,226
WINE COST	16,747
TOTAL	<u>\$ 104,998</u>



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**Federal Statements****Eric Chaitin**  
**342-70-2091****Schedule K-1, Box 16, Code C - Nondeductible Expenses**

<u>Description</u>	<u>Shareholder Amount</u>
PAGE 1 MEALS	\$ 18
EMPLOYER TIP CREDIT REDUCTION	7,640
TOTAL	<u>\$ 7,658</u>

**Schedule K-1, Box 17, Code AC - Gross Receipts for Section 448(c)**

<u>Description</u>	<u>Shareholder Amount</u>
8990 GROSS RECEIPTS FOR 2022	576,673
8990 GROSS RECEIPTS FOR 2021	476,897
8990 GROSS RECEIPTS FOR 2020	349,333

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**Federal Statements**  
**Nathan Orange**  
**379-08-1518****Schedule K-1, Box 16, Code C - Nondeductible Expenses**

<u>Description</u>	<u>Shareholder Amount</u>
PAGE 1 MEALS	\$ 18
EMPLOYER TIP CREDIT REDUCTION	7,641
TOTAL	<u>\$ 7,659</u>

**Schedule K-1, Box 17, Code AC - Gross Receipts for Section 448(c)**

<u>Description</u>	<u>Shareholder Amount</u>
8990 GROSS RECEIPTS FOR 2022	576,673
8990 GROSS RECEIPTS FOR 2021	476,898
8990 GROSS RECEIPTS FOR 2020	349,333

**Fill in this information to identify the case:**Debtor name Matchbox Business, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF MICHIGAN

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 9, 2024**X /s/ Nathan Orange**

Signature of individual signing on behalf of debtor

**Nathan Orange**

Printed name

**Member**

Position or relationship to debtor

**Fill in this information to identify the case:**Debtor name **Matchbox Business, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF MICHIGAN**

Case number (if known): \_\_\_\_\_

☐ Check if this is an  
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AKF Inc. d/b/a Fundkite 88 Pine Street 2430 New York, NY 10005		All Receipts	Disputed	\$232,474.38	\$0.00	\$232,474.38
Bond Schoeneck & King 600 Third Avenue 22nd Floor New York, NY 10016		Legal Services				\$21,881.00
Busey Bank 100 W. University Ave Champaign, IL 61820		Overdraft				\$323.88
Grand River Bank 4471 Wilson SW Grandville, MI 49418		All Assets		\$55,552.00	\$0.00	\$55,552.00
Maurers Textile Rental Svcs 3900 Linden Ave SE Grand Rapids, MI 49548		Rental Termination	Disputed			\$39,979.31
Michigan Department of Treasury PO Box 30199 Lansing, MI 48909		Sales Taxes - April 2024				\$5,739.00
Michigan Unemployment Insurance Agency 3024 Grand Blvd. Suite 12-300 Detroit, MI 48202		First and Second Quarter 2023				\$1,289.58

Debtor **Matchbox Business, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Nelbud Services 7996 Clyde Park Ave SW Byron Center, MI 49315		Hood Cleaning Services				\$715.24
Small Business Admin. 1441 L Street NW Mail Code 5460 Washington, DC 20416		All Assets		\$888,800.00	\$0.00	\$888,800.00
Small Business Admin. 1441 L Street NW Mail Code 5460 Washington, DC 20416		All Assets		\$365,852.00	\$0.00	\$365,852.00
Van Eerden Foodservice Co 650 Ionia Ave SW Grand Rapids, MI 49503		Perishable Food Service Vendor				\$24,000.00

**Fill in this information to identify the case:**Debtor name **Matchbox Business, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF MICHIGAN**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b>	
Copy line 88 from <i>Schedule A/B</i> .....	\$ <b>0.00</b>
<b>1b. Total personal property:</b>	
Copy line 91A from <i>Schedule A/B</i> .....	\$ <b>187,265.00</b>
<b>1c. Total of all property:</b>	
Copy line 92 from <i>Schedule A/B</i> .....	\$ <b>187,265.00</b>

**Part 2: Summary of Liabilities**

<b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <b>1,542,678.38</b>
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b>	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <b>7,028.58</b>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b>	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <b>86,899.43</b>
<b>4. Total liabilities</b> .....	
Lines 2 + 3a + 3b	\$ <b>1,636,606.39</b>

**Fill in this information to identify the case:**Debtor name **Matchbox Business, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF MICHIGAN**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

Current value of debtor's interest
<b>\$5,016.00</b>

**2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)		Type of account	Last 4 digits of account number	
3.1.	Huntington National Bank (****9804) Business Checking Account	Business Checking	9804	\$5,761.00
3.2.	Members First Credit Union (XXX6329) Checking	Business Checking	6329	\$33,381.00
3.3.	Huntington National Bank Savings Account	Savings Account	7228	\$2.00
3.4.	Members First Credit Union (***6329) Savings Account	Savings Account	6329	\$5.00
3.5.	Toast (XXX1456) Savings Account	Savings Account	1456	\$0.00

**4. Other cash equivalents (Identify all)**

Debtor Matchbox Business, LLC  
Name

Case number (If known) \_\_\_\_\_

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$44,165.00****Part 2: Deposits and Prepayments**6. **Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes Fill in the information below.

**Part 3: Accounts receivable**10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<u>1,700.00</u>	-	<u>0.00</u>	= ....	<u>\$1,700.00</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$1,700.00****Part 4: Investments**13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.  
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	<b>Raw materials</b> <b>Book Value of Estimated Food Inventory (changes daily):</b> <b>\$10,000.00</b> <b>Book Value of Estimated Alcohol Inventory (changes daily):</b> <b>\$10,000.00</b>  <b>Debtor's inventory is perishable food products and alcohol with limited liquidation value. Debtor estimates the liquidation value at</b> <b>\$5,000.00</b>		<b>\$0.00</b>	<b>Liquidation</b>	<b>\$5,000.00</b>



Debtor **Matchbox Business, LLC**  
Name

Case number (If known)

20. **Work in progress**21. **Finished goods, including goods held for resale**22. **Other inventory or supplies**23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

**\$5,000.00**24. **Is any of the property listed in Part 5 perishable?**☐ No☒ Yes25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☒ No☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**☒ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes Fill in the information below.**Part 7: Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	<b>Office furniture</b> <b>See Schedule B, paragraph 50.</b>	<b>\$0.00</b>		<b>\$0.00</b>
40.	<b>Office fixtures</b> <b>See Schedule B., paragraph 50.</b>	<b>\$0.00</b>		<b>\$0.00</b>
41.	<b>Office equipment, including all computer equipment and communication systems equipment and software</b> <b>See Schedule B, paragraph 50.</b>	<b>\$0.00</b>		<b>\$0.00</b>

42. **Collectibles** *Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles*43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

**\$0.00**44. **Is a depreciation schedule available for any of the property listed in Part 7?**

Debtor **Matchbox Business, LLC**  
Name

Case number (If known)

- ☒ No  
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No  
☒ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.  
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Restaurant Equipment and Furnishings: <b>\$25,900.00</b> Based on an appraisal of Matchbox's Equipment and Furnishings conducted by Miedema Appraisals on April 15, 2024.	<b>\$0.00</b>	Liquidation	<b>\$25,900.00</b>

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

**\$25,900.00**

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No  
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No  
☒ Yes

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.  
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

Debtor **Matchbox Business, LLC**  
Name

Case number (If known)

available.

55.1. Debtor leases the commercial premises located at:  
1345 Lake Dr. SE  
Grand Rapids,  
Michigan 49506

\*\* See Schedule G for additional information.

Lease

\$0.00

\$0.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.  
Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No  
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No  
☐ Yes

**Part 10: Intangibles and intellectual property**59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.  
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites Matchboxdiner.com	\$0.00		\$500.00
62.	Licenses, franchises, and royalties Liquor License: Class C	\$50,000.00		\$50,000.00

63. **Customer lists, mailing lists, or other compilations**64. **Other intangibles, or intellectual property**65. **Goodwill**66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$50,500.00

67. **Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)**

☒ No  
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

Debtor **Matchbox Business, LLC**  
Name

Case number (If known)

☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No☐ Yes**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes Fill in the information below.Current value of  
debtor's interest71. **Notes receivable**

Description (include name of obligor)

<b>Nate Orange</b>	<u>50,000.00</u>	-	<u>0.00</u>	=	<u>\$50,000.00</u>
	Total face amount		doubtful or uncollectible amount		

<b>River &amp; ODI Properties, LLC</b>	<u>400.00</u>	-	<u>400.00</u>	=	<u>\$0.00</u>
	Total face amount		doubtful or uncollectible amount		

<b>Ottawa Beach Business, LLC</b>	<u>619,433.00</u>	-	<u>619,433.00</u>	=	
	Total face amount		doubtful or uncollectible amount		

\*\*\*Ottawa Beach Business, LLC is no longer operating. This note is believed to be uncollectible.

\$0.00

<b>Mermaid Business, LLC</b>	<u>432,735.28</u>	-	<u>432,735.28</u>	=	
	Total face amount		doubtful or uncollectible amount		

\*\*\*Mermaid Business, LLC is no longer operating. This note is believed to be uncollectible.

\$0.00

<b>Brandywine Property, LLC</b>	<u>10,000.00</u>	-	<u>0.00</u>	=	<u>\$10,000.00</u>
	Total face amount		doubtful or uncollectible amount		

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**74. **Causes of action against third parties (whether or not a lawsuit has been filed)****Potential Claim against Eric Chaitin for Breach of Fiduciary Duty**Nature of claim CivilAmount requested \$0.00\$0.0075. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**76. **Trusts, equitable or future interests in property**

Debtor **Matchbox Business, LLC**  
Name

Case number (If known) \_\_\_\_\_

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

**\$60,000.00**

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **Matchbox Business, LLC**  
Name

Case number (If known)

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$44,165.00</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$0.00</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$1,700.00</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$5,000.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$0.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$25,900.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$0.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$50,500.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>+</b> <b>\$60,000.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$187,265.00</b>	<b>+ 91b. \$0.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$187,265.00</b>

**Fill in this information to identify the case:**Debtor name **Matchbox Business, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF MICHIGAN**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
<b>2.1</b>	<b>AKF Inc. d/b/a Fundkite</b> Creditor's Name <b>88 Pine Street</b> <b>2430</b> <b>New York, NY 10005</b> Creditor's mailing address  Creditor's email address, if known  <b>Date debt was incurred</b> <b>09/14/2023</b> <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <b>All Receipts</b>  Describe the lien <b>UCC</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<b>\$232,474.38</b>	<b>\$0.00</b>
<b>2.2</b>	<b>Cloudfund, LLC</b> Creditor's Name <b>400 Rella Blvd</b> <b>Suite 165-101</b> <b>Suffern, NY 10901</b> Creditor's mailing address  Creditor's email address, if known  <b>Date debt was incurred</b> <b>12/29/2023</b> <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b>	Describe debtor's property that is subject to a lien <b>All accounts, equipment, general intangibles, and inventory.</b>  Describe the lien <b>UCC</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply	<b>\$0.00</b>	<b>\$0.00</b>

Debtor **Matchbox Business, LLC**

Case number (if known)

Name

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☒ Disputed**2.3 Grand River Bank**

Creditor's Name

**4471 Wilson SW  
Grandville, MI 49418**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****03/28/2016****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**All Assets****\$55,552.00****\$0.00**

Describe the lien

**UCC**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.4 Small Business Admin.**

Creditor's Name

**1441 L Street NW  
Mail Code 5460  
Washington, DC 20416**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****05/05/2020****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**All Assets****\$365,852.00****\$0.00**

Describe the lien

**UCC**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.5 Small Business Admin.**

Creditor's Name

**1441 L Street NW  
Mail Code 5460  
Washington, DC 20416**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**All Assets****\$888,800.00****\$0.00**

Describe the lien

**UCC**

Is the creditor an insider or related party?

☒ No



Debtor **Matchbox Business, LLC**

Case number (if known)

Name

Creditor's email address, if known

☐ Yes

Is anyone else liable on this claim?

Date debt was incurred

☒ No

Last 4 digits of account number

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$1,542,678.3**  
**8****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

AKF, Inc.  
C/O The Corporation  
88 Pine Street  
Suite 2430  
NY 10050Line 2.1AKF, Inc.  
Alex Shvarts, CEO  
88 Pine Street  
Suite 2430  
New York, NY 10005Line 2.1Cloudfund, LLC  
C/O Business Filings Inc.  
187 Wolf Road  
Suite 101  
Albany, NY 12205Line 2.2Lisa Hall  
Plunkett Cooney  
333 Bridge St.  
Suite 530  
Grand Rapids, MI 49504Line 2.3Oleg A. Mestechin, Esq.  
Mestechkin Law Group  
2218 Ocean Avenue  
Brooklyn, NY 11229Line 2.1US Attorney  
ATTN: Donna Justice  
330 Ionia St STE 501  
Grand Rapids, MI 49503Line 2.4

Debtor **Matchbox Business, LLC**

Name

Case number (if known)

**US Attorney**  
**ATTN: Nicole Mazzocco**  
**330 Ionia Ave NW**  
**Suite 501**  
**Grand Rapids, MI 49503**

Line **2.4**

**Fill in this information to identify the case:**Debtor name **Matchbox Business, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF MICHIGAN**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address <b>Internal Revenue</b> <b>PO Box 7346</b> <b>Philadelphia, PA 19101-7346</b>  Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Notice Only</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>	<b>\$0.00</b>
2.2	Priority creditor's name and mailing address <b>Michigan Department of Treasury</b> <b>PO Box 30199</b> <b>Lansing, MI 48909</b>  Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Sales Taxes - April 2024</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,739.00</b>	<b>\$5,739.00</b>

Debtor <b>Matchbox Business, LLC</b>	Case number (if known) _____	
Name _____		

<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">2.3</div> Priority creditor's name and mailing address <b>Michigan Unemployment Insurance Agency</b> <b>3024 Grand Blvd.</b> <b>Suite 12-300</b> <b>Detroit, MI 48202</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<div style="border-top: 1px solid black; border-bottom: 1px solid black; margin-bottom: 5px;">\$1,289.58</div> <div style="border-top: 1px solid black; border-bottom: 1px solid black;">\$1,289.58</div>
Date or dates debt was incurred _____  Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: <b>First and Second Quarter 2023</b>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
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<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">3.1</div> Nonpriority creditor's name and mailing address <b>Bond Schoeneck &amp; King</b> <b>600 Third Avenue</b> <b>22nd Floor</b> <b>New York, NY 10016</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<div style="border-top: 1px solid black; border-bottom: 1px solid black; margin-bottom: 5px;">\$21,881.00</div>
Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Legal Services</u>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">3.2</div> Nonpriority creditor's name and mailing address <b>Busey Bank</b> <b>100 W. University Ave</b> <b>Champaign, IL 61820</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<div style="border-top: 1px solid black; border-bottom: 1px solid black; margin-bottom: 5px;">\$323.88</div>
Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Overdraft</u>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">3.3</div> Nonpriority creditor's name and mailing address <b>City of Grand Rapids</b> <b>Water System</b> <b>1101 Monroe Avenue NW</b> <b>Grand Rapids, MI 49503</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<div style="border-top: 1px solid black; border-bottom: 1px solid black; margin-bottom: 5px;">\$0.00</div>
Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Water Bill: Current - for Notice Only</u>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">3.4</div> Nonpriority creditor's name and mailing address <b>Consumers Energy</b> <b>Bankruptcy Dept.</b> <b>4600 Coolidge Hwy</b> <b>Royal Oak, MI 48073</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<div style="border-top: 1px solid black; border-bottom: 1px solid black; margin-bottom: 5px;">\$0.00</div>
Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Current - for Notice only</u>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">3.5</div> Nonpriority creditor's name and mailing address <b>DTE Energy</b> <b>Attention: Bankruptcy Dept.</b> <b>P.O. Box 740786</b> <b>Cincinnati, OH 45274</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<div style="border-top: 1px solid black; border-bottom: 1px solid black; margin-bottom: 5px;">\$0.00</div>
Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Current - for notice only</u>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor **Matchbox Business, LLC**

Case number (if known) \_\_\_\_\_

Name \_\_\_\_\_

3.6	<b>Nonpriority creditor's name and mailing address</b> <b>Maurers Textile Rental Svcs</b> <b>3900 Linden Ave SE</b> <b>Grand Rapids, MI 49548</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Rental Termination</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$39,979.31</b>
3.7	<b>Nonpriority creditor's name and mailing address</b> <b>Nelbud Services</b> <b>7996 Clyde Park Ave SW</b> <b>Byron Center, MI 49315</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Hood Cleaning Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$715.24</b>
3.8	<b>Nonpriority creditor's name and mailing address</b> <b>Van Eerden Foodservice Co</b> <b>650 Ionia Ave SW</b> <b>Grand Rapids, MI 49503</b> Date(s) debt was incurred <u>2024</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Perishable Food Service Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$24,000.00</b>

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>Courtesy L. Nichols</b> <b>Plunkett Cooney</b> <b>38505 Woodward Ave., Ste. 100</b> <b>Bloomfield Hills, MI 48304</b>	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	<b>Michigan Attorney General</b> <b>P.O. Box 30212</b> <b>Lansing, MI 48909</b>	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	<b>Michigan Attorney General</b> <b>P.O. Box 30212</b> <b>Lansing, MI 48909</b>	Line <u>2.3</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	<b>Partners Financial Servc</b> <b>12166 Old Big Bend</b> <b>Suite108</b> <b>Saint Louis, MO 63122</b>	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	<b>US Attorney</b> <b>ATTN: Donna Justice</b> <b>220 Ionia St STE 501</b> <b>Grand Rapids, MI 49503</b>	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	—

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

Debtor **Matchbox Business, LLC**  
Name

Case number (if known)

5a. Total claims from Part 1  
5b. Total claims from Part 2

5a. \$ 7,028.58  
5b. + \$ 86,899.43

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

5c.	\$	93,928.01
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**Fill in this information to identify the case:**Debtor name **Matchbox Business, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF MICHIGAN**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **Commercial Real Property Lease for: 1345 Lake Dr. SE Grand Rapids, Michigan 49506**State the term remaining **January 1, 2024 to January 1, 2025**

List the contract number of any government contract \_\_\_\_\_

**Brandywine Property, LLC  
d/b/a Orange Peel Properties  
2528 Ashville Dr. NE  
Grand Rapids, MI 49525**2.2. State what the contract or lease is for and the nature of the debtor's interest **Restaurant Management Software**State the term remaining **01/24 to 01/25**

List the contract number of any government contract \_\_\_\_\_

**Restaurant 365  
500 Technology Dr.  
Suite 200  
Irvine, CA 92618**2.3. State what the contract or lease is for and the nature of the debtor's interest **Vendor Agreement/Incentive Program**State the term remaining **09/30/23 to 09/30/26**

List the contract number of any government contract \_\_\_\_\_

**Van Eerden Foodservice Co  
650 Ionia Ave SW  
Grand Rapids, MI 49503**

**Fill in this information to identify the case:**Debtor name **Matchbox Business, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF MICHIGAN**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the code debtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Code debtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:***2.1 Baldy's Smoked Meats****340 Water St.  
Saugatuck, MI 49453****AKF Inc. d/b/a  
Fundkite**☒ D **2.1**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_**2.2 Dockside Marketplace Assoc.****1798 Ottawa Beach Rd  
Holland, MI 49424****AKF Inc. d/b/a  
Fundkite**☒ D **2.1**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_**2.3 Eric A. Chaitin****6354 Riverside Rd  
Fennville, MI 49408****Small Business  
Admin.**☒ D **2.4**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_**2.4 Eric A. Chaitin****6354 Riverside Rd  
Fennville, MI 49408****AKF Inc. d/b/a  
Fundkite**☒ D **2.1**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_**2.5 James R. Bultema****225 El Centro  
Grand Rapids, MI 49506****Small Business  
Admin.**☒ D **2.4**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_



Debtor **Matchbox Business, LLC**

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	<b>Mermaid Business, LLC</b>	<b>340 Water St. Saugatuck, MI 49453</b>	<b>AKF Inc. d/b/a Fundkite</b>	<input checked="" type="checkbox"/> D <b>2.1</b> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	<b>Mermaid Business, LLC</b>	<b>340 Water St. Saugatuck, MI 49453</b>	<b>Cloudfund, LLC</b>	<input checked="" type="checkbox"/> D <b>2.2</b> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.8	<b>OBI Business, LLC</b>	<b>d/b/a Playa Tacos and Tequila 2155 Ottawa Beach Rd Holland, MI 49408</b>	<b>AKF Inc. d/b/a Fundkite</b>	<input checked="" type="checkbox"/> D <b>2.1</b> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	<b>OBI Business, LLC</b>	<b>6354 Riverside Rd Fennville, MI 49408</b>	<b>Cloudfund, LLC</b>	<input checked="" type="checkbox"/> D <b>2.2</b> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.10	<b>OBI Business, LLC</b>	<b>d/b/a Playa Tacos and Tequila 2155 Ottawa Beach Rd Holland, MI 49408</b>	<b>Cloudfund, LLC</b>	<input checked="" type="checkbox"/> D <b>2.2</b> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.11	<b>River and ODI Properties, LLC</b>	<b>6354 Riverside Rd Fennville, MI 49408</b>	<b>AKF Inc. d/b/a Fundkite</b>	<input checked="" type="checkbox"/> D <b>2.1</b> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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**Fill in this information to identify the case:**Debtor name **Matchbox Business, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF MICHIGAN**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From **1/01/2024** to **Filing Date**

☒ Operating a business

**\$314,043.00**

☐ Other \_\_\_\_\_

For prior year:

From **1/01/2023** to **12/31/2023**

☒ Operating a business

**\$1,072,199.00**

☐ Other \_\_\_\_\_

For year before that:

From **1/01/2022** to **12/31/2022**

☒ Operating a business

**\$1,143,596.00**

☐ Other \_\_\_\_\_

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

Description of sources of revenue

Gross revenue from  
each source  
(before deductions and  
exclusions)

For prior year:

From **1/01/2023** to **12/31/2023**

**Employee Retention Credit**

**\$67,260.00**

For prior year:

From **1/01/2023** to **12/31/2023**

**Rebate**

**\$29,904.00**

For year before that:

From **1/01/2022** to **12/31/2022**

**Rebate**

**\$9,750.00**

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

Debtor **Matchbox Business, LLC**

Case number (if known) \_\_\_\_\_

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <b>Michigan Department of Treasury PO Box 30199 Lansing, MI 48909</b>	<b>Approximate ly \$10,000.00</b>	<b>\$10,000.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b>February and March Sales Taxes</b>
3.2. <b>Van Eerden Foodservice Co 650 Ionia Ave SW Grand Rapids, MI 49503</b>	<b>Approximate ly \$9,000.00 per week. Debtor will work with his accountant to calculate the 90 day period and file an amendment.</b>	<b>\$120,000.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.3. <b>Grand River Bank 4471 Wilson SW Grandville, MI 49418</b>	<b>Monthly</b>	<b>\$9,110.07</b>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

Debtor **Matchbox Business, LLC**

Case number (if known)

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. AKF Inc., d/b/a Fundkite v. OBI Business, LLC et al 656339/2023	Civil	Supreme Court of the State of New York County of New York 80 Centre St. New York, NY 10013	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Charitable Gift	\$350.00 to	2023	\$350.00
Recipients relationship to debtor			

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>		

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

Debtor **Matchbox Business, LLC**

Case number (if known)

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<b>CBH Attorneys &amp; Counselors, PLLC.</b> 25 Division Avenue S., Suite 500 Grand Rapids, MI 49503	Attorney Fees \$18,141.00 (including Filing Fee: \$1,738.00 and Miedema Appraisal \$1,700.00)	05/09/24	\$21,579.00
	Email or website address Steve@cbhattorneys.com			
	Who made the payment, if not debtor?			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	<b>OBI Business, LLC</b> d/b/a Playa Tacos and Tequila 2155 Ottawa Beach Rd Holland, MI 49408	Loaned Operating Funds (see Schedule B)	2021-2022	\$619,433.00
	Relationship to debtor Restaurant owned by Eric Chaitin			
13.2	<b>Mermaid Business, LLC</b> 340 Water St. Saugatuck, MI 49453	Loaned Operating Funds	2021-2022	\$436,157.00
	Relationship to debtor Restaurant owned by Eric Chaitin			

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Debtor **Matchbox Business, LLC**

Case number (if known) \_\_\_\_\_

**Address****Dates of occupancy  
From-To****Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

**Facility name and address****Nature of the business operation, including type of services  
the debtor provides****If debtor provides meals  
and housing, number of  
patients in debtor's care****Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	<b>Financial Institution name and Address</b>	<b>Last 4 digits of account number</b>	<b>Type of account or instrument</b>	<b>Date account was closed, sold, moved, or transferred</b>	<b>Last balance before closing or transfer</b>
18.1.	<b>Busey Bank 100 West University Avenue Champaign, IL 61820</b>	<b>XXXX-</b>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ____	<b>December 2023 - negative at closing</b>	<b>\$0.00</b>

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

<b>Depository institution name and address</b>	<b>Names of anyone with access to it Address</b>	<b>Description of the contents</b>	<b>Does debtor still have it?</b>
--	--	------------------------------------	---------------------------------------

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor **Matchbox Business, LLC**

Case number (if known) \_\_\_\_\_

☐ None

Facility name and address

Names of anyone with  
access to it

Description of the contents

Does debtor  
still have it?**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.☐ No.☐ Yes. Provide details below.Case title  
Case numberCourt or agency name and  
address

Nature of the case

Status of case

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**☐ No.☐ Yes. Provide details below.

Site name and address

Governmental unit name and  
address

Environmental law, if known

Date of notice

**24. Has the debtor notified any governmental unit of any release of hazardous material?**☐ No.☐ Yes. Provide details below.

Site name and address

Governmental unit name and  
address

Environmental law, if known

Date of notice

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

Debtor **Matchbox Business, LLC**

Case number (if known)

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Date of service  
From-To**

26a.1. **Stonehenge Consulting PLC**  
**6500 Byron Center Ave SW**  
**Suite 200**  
**Byron Center, MI 49315**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are  
unavailable, explain why**

26c.1. **Stonehenge Consulting PLC**  
**6500 Byron Center Ave SW**  
**Suite 200**  
**Byron Center, MI 49315**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No☒ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the  
inventory****Date of inventory****The dollar amount and basis (cost, market,  
or other basis) of each inventory**27.1 **Nathan Orange****April 2024****Food: \$12,158.70**  
**Alcohol \$9,997.81****Name and address of the person who has possession of  
inventory records****Matchbox Business, LLC**  
**1345 Lake Drive SE**  
**Grand Rapids, MI 49506****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.****Name****Address****Position and nature of any  
interest****% of interest, if  
any****Nathan Orange****2528 Ashville Dr. NE**  
**Grand Rapids, MI 49525****Member****50**



Debtor **Matchbox Business, LLC**

Case number (if known) \_\_\_\_\_

Name	Address	Position and nature of any interest	% of interest, if any
Eric Chaitin	6354 Riverside Rd Fennville, MI 49408	Member	50

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No  
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Nathan Orange 2528 Ashville Dr. NE Grand Rapids, MI 49525	\$73,000.00	May 8, 2023 to May 8, 2024	Salary/Wages
	Relationship to debtor Member			
30.2	Eric Chaitin 6354 Riverside Rd Fennville, MI 49408	Leased Vehicle - monthly payment of \$853 per month (\$6,824.00)	May 2024 to December 2024	
	Relationship to debtor Member			
30.3	C.O. Nathan Orange's Minor Child 2528 Ashville Dr. NE Grand Rapids, MI 49525	\$14,734.00		Wages
	Relationship to debtor Child of Member			
30.4	J.O. Nathan Orange's Minor Child 2528 Ashville Dr. NE Grand Rapids, MI 49525	\$14,734.00		Wages
	Relationship to debtor Child of Member			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Debtor Matchbox Business, LLC

Case number (if known) \_\_\_\_\_

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 9, 2024/s/ Nathan Orange

Signature of individual signing on behalf of the debtor

Nathan Orange

Printed name

Position or relationship to debtor MemberAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No  
☐ Yes

**United States Bankruptcy Court  
Western District of Michigan**

In re **Matchbox Business, LLC**

Debtor(s)

Case No.

Chapter

**11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Eric Chaitin</b> <b>6354 Riverside Rd</b> <b>Fennville, MI 49408</b>		<b>50</b>	
<b>Nathan Orange</b> <b>2528 Ashville Dr. NE</b> <b>Grand Rapids, MI 49525</b>		<b>50</b>	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **May 9, 2024**Signature **/s/ Nathan Orange**  
**Nathan Orange**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Western District of Michigan**

In re	<u>Matchbox Business, LLC</u>	Case No.	
	Debtor(s)	Chapter	<u>11</u>

**VERIFICATION OF CREDITOR MATRIX**

I, the Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:	<u>May 9, 2024</u>	<u>/s/ Nathan Orange</u>
		<b>Nathan Orange/Member</b>
		Signer/Title

AKF INC. D/B/A FUNDKITE  
88 PINE STREET  
2430  
NEW YORK NY 10005

AKF, INC.  
C/O THE CORPORATION  
88 PINE STREET  
SUITE 2430  
NY 10050

AKF, INC.  
ALEX SHVARTS, CEO  
88 PINE STREET  
SUITE 2430  
NEW YORK NY 10005

BALDY'S SMOKED MEATS  
340 WATER ST.  
SAUGATUCK MI 49453

BOND SCHOENECK & KING  
600 THIRD AVENUE  
22ND FLOOR  
NEW YORK NY 10016

BRANDYWINE PROPERTY, LLC  
D/B/A ORANGE PEEL PROPERTIES  
2528 ASHVILLE DR. NE  
GRAND RAPIDS MI 49525

BUSEY BANK  
100 W. UNIVERSITY AVE  
CHAMPAIGN IL 61820

CITY OF GRAND RAPIDS  
WATER SYSTEM  
1101 MONROE AVENUE NW  
GRAND RAPIDS MI 49503

CLOUDFUND, LLC  
400 RELLA BLVD  
SUITE 165-101  
SUFFERN NY 10901

CLOUDFUND, LLC  
C/O BUSINESS FILINGS INC.  
187 WOLF ROAD  
SUITE 101  
ALBANY NY 12205

CONSUMERS ENERGY  
BANKRUPTCY DEPT.  
4600 COOLIDGE HWY  
ROYAL OAK MI 48073

COURTEY L. NICHOLS  
PLUNKETT COONEY  
38505 WOODWARD AVE., STE. 100  
BLOOMFIELD HILLS MI 48304

DOCKSIDE MARKETPLACE ASSOC.  
1798 OTTAWA BEACH RD  
HOLLAND MI 49424

DTE ENERGY  
ATTENTION: BANKRUPTCY DEPT.  
P.O. BOX 740786  
CINCINNATI OH 45274

ERIC A. CHAITIN  
6354 RIVERSIDE RD  
FENNVILLE MI 49408

GRAND RIVER BANK  
4471 WILSON SW  
GRANDVILLE MI 49418

INTERNAL REVENUE  
PO BOX 7346  
PHILADELPHIA PA 19101-7346

JAMES R. BULTEMA  
225 EL CENTRO  
GRAND RAPIDS MI 49506

LISA HALL  
PLUNKETT COONEY  
333 BRIDGE ST.  
SUITE 530  
GRAND RAPIDS MI 49504

MAURERS TEXTILE RENTAL SVCS  
3900 LINDEN AVE SE  
GRAND RAPIDS MI 49548

MERMAID BUSINESS, LLC  
340 WATER ST.  
SAUGATUCK MI 49453

MICHIGAN ATTORNEY GENERAL  
P.O. BOX 30212  
LANSING MI 48909

MICHIGAN DEPARTMENT  
OF TREASURY  
PO BOX 30199  
LANSING MI 48909

MICHIGAN UNEMPLOYMENT  
INSURANCE AGENCY  
3024 GRAND BLVD.  
SUITE 12-300  
DETROIT MI 48202

NELBUD SERVICES  
7996 CLYDE PARK AVE SW  
BYRON CENTER MI 49315

OBI BUSINESS, LLC  
D/B/A PLAYA TACOS AND TEQUILA  
2155 OTTAWA BEACH RD  
HOLLAND MI 49408

OBI BUSINESS, LLC  
6354 RIVERSIDE RD  
FENNVILLE MI 49408

OLEG A. MESTECHIN, ESQ.  
MESTECHKIN LAW GROUP  
2218 OCEAN AVENUE  
BROOKLYN NY 11229

PARTNERS FINANCIAL SERVC  
12166 OLD BIG BEND  
SUITE108  
SAINT LOUIS MO 63122

RESTAURANT 365  
500 TECHNOLOGY DR.  
SUITE 200  
IRVINE CA 92618

RIVER AND ODI PROPERTIES, LLC  
6354 RIVERSIDE RD  
FENNVILLE MI 49408

SMALL BUSINESS ADMIN.  
1441 L STREET NW  
MAIL CODE 5460  
WASHINGTON DC 20416

US ATTORNEY  
ATTN: DONNA JUSTICE  
330 IONIA ST STE 501  
GRAND RAPIDS MI 49503

US ATTORNEY  
ATTN: NICOLE MAZZOCCO  
330 IONIA AVE NW  
SUITE 501  
GRAND RAPIDS MI 49503

US ATTORNEY  
ATTN: DONNA JUSTICE  
220 IONIA ST STE 501  
GRAND RAPIDS MI 49503

VAN EERDEN FOODSERVICE CO  
650 IONIA AVE SW  
GRAND RAPIDS MI 49503



**United States Bankruptcy Court  
Western District of Michigan**

In re **Matchbox Business, LLC**

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**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Matchbox Business, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**May 9, 2024**

Date

**/s/ Steven M. Bylenga**

**Steven M. Bylenga P73492**

Signature of Attorney or Litigant

Counsel for **Matchbox Business, LLC**

**CBH Attorneys & Counselors, PLLC.**

**MAIN OFFICE**

**25 Division Avenue S., Suite 500**

**Grand Rapids, MI 49503**

**616-608-3061 Fax:616-719-3782**

**nikki@chasebylenga.com**